

BALANCE SHEET

As at Sep.30, 2014

Unit: VND

No.	Assets	Code	Note	Sep.30,2014	Jan.01,2014
	1	2	3	4	5
A	SHORT-TERM ASSETS (100 = 110+120+130+140+150)	100		270.862.848.609	322.976.944.541
I	Cash & Cash equivalents	110		211.120.659.916	208.742.412.360
1	Cash	111	V.01	11.120.659.916	9.642.412.360
2	Cash equivalents	112		200.000.000.000.00	199.100.000.000.00
II	Short-term financial investments	120	V.02	-	-
1	Short-term investments	121		-	-
2	Provision for devaluation of short-term investments	129		-	-
III	Short-term receivables	130		13.975.920.108	16.942.217.772
1	Trade accounts receivables	131		12.589.399.906	15.767.749.807
2	Prepayment to suppliers	132		1.489.218.514	1.256.726.734
3	Short-term intercompany receivables	133		-	-
4	Receivables on percentage of construction contract completion	134		-	-
5	Other receivables	135	V.03	856.584.588	849.668.531
6	Provision for short-term doubtful debts	139		(959.282.900)	(931.927.300)
IV	Inventories	140		42.512.338.950	91.708.803.424
1	Inventories	141	V.04	42.512.338.950	91.708.803.424
2	Provision for devaluation of inventories	149		-	-
V	Other short-term assets	150		3.253.929.635	5.583.510.985
1	Short-term prepaid expenses	151		1.445.759.400	221.649.283
2	VAT deductible	152		1.350.398.905	5.260.261.714
3	Tax and accounts receivable from State budget	154	V.05	-	-
4	Other short-term assets	158		457.771.330	101.599.988
B	LONG-TERM ASSETS (200 = 210+220+240+250+260)	200		124.657.888.400	123.101.571.604
I	Long-term receivables	210		-	-
1	Long-term receivables from customers	211		-	-
2	Capital receivable from subsidiaries	212		-	-
3	Long-term inter-company receivables	213	V.06	-	-
4	Other long-term receivables	218	V.07	-	-
5	Provision for long-term doubtful debts	219		-	-
II	Fixed assets	220		40.844.963.500	61.609.432.996
1	Tangible fixed assets	221	V.08	34.015.283.893	53.193.947.269
	- Historical cost	222		54.371.013.707	72.103.561.203
	- Accumulated depreciation	223		(20.355.729.814)	(18.909.613.934)
2	Finance leases fixed assets	224	V.09	-	-
	- Historical cost	225		-	-
	- Accumulated depreciation	226		-	-
3	Intangible fixed assets	227	V.10	4.682.915.061	5.127.819.251
	- Historical cost	228		5.835.794.365	6.157.436.365
	- Accumulated depreciation	229		(1.152.879.304)	(1.029.617.114)

4	Construction in progress	230	V.11	2.146.764.546	3.287.666.476
III	Property investment	240	V.12	74.936.887.859	52.150.619.987
	- Historical cost	241		77.561.239.699	53.598.367.628
	- Accumulated depreciation	242		(2.624.351.840)	(1.447.747.641)
IV	Long-term financial investments	250		6.546.000.000	6.546.000.000
1	Investment in subsidiaries	251		-	-
2	Investment in associate or joint-venture companies	252		-	-
3	Other long-term investments	258	V.13	10.296.000.000	10.296.000.000
4	Provision for devaluation of long-term financial investments	259		(3.750.000.000)	(3.750.000.000)
V	Other long-term assets	260		2.330.037.041	2.795.518.621
1	Long-term prepaid expenses	261	V.14	2.209.257.041	2.748.434.037
2	Deferred income tax assets	262	V.21	120.780.000	47.084.584
3	Others	268		-	-
VI.	Goodwill	269		-	-
	TOTAL ASSETS (270 = 100+200)	270		395.520.737.009	446.078.516.145

	RESOURCES	Code	Note	Jun.30,2014	Jan.01,2014
	1	2	3	4	5
A	LIABILITIES (300 = 310+330)	300		204.886.369.536	270.338.017.405
I	Short-term liabilities	310		199.113.886.536	265.147.251.405
1	Short-term borrowing	311	V.15	152.642.020.000	238.793.840.000
2	Trade accounts payable	312		25.909.822.340	8.170.433.929
3	Advances from customers	313		117.628.119	139.970.309
4	Taxes and payable to state budget	314	V.16	8.131.000.986	7.677.302.323
5	Payable to employees	315		7.764.543.392	7.602.050.963
6	Payable expenses	316	V.17	343.175.206	334.447.344
7	Intercompany payable	317		-	-
8	Payable in accordance with contracts in progress	318		-	-
9	Other short-term payables	319	V.18	2.022.879.159	1.551.312.171
10	Provision for short-term liabilities	320		-	-
11	Bonus and welfare fund	323		2.182.817.334	877.894.366
II	Long-term liabilities	330		5.772.483.000	5.190.766.000
1	Long-term accounts payable-Trade	331		-	-
2	Long-term intercompany payable	332	V.19	-	-
3	Other long-term payables	333		5.233.488.000	5.190.766.000
4	Long-term borrowing	334	V.20	-	-
5	Deferred income tax payable	335	V.21	-	-
6	Provision for unemployment allowance	336		-	-
7	Provision for long-term liabilities	337		538.995.000	-
8	Unrealised revenue	338		-	-
9	Scientific and Technological Development fund	339		-	-
B	OWNER'S EQUITY	400		190.634.367.473	175.740.498.740
I	Capital sources and funds	410	V.22	190.634.367.473	175.740.498.740
1	Paid-in capital	411		112.914.590.000	112.914.590.000
2	Capital surplus	412		9.220.495.600	9.220.495.600
3	Other capital of owner	413		-	-
4	Treasury stock	414		(1.414.603.444)	(1.414.603.444)

5	Asset revaluation differences	415		-	-
6	Foreign exchange differences	416		-	-
7	Investment and development fund	417		30.923.042.906	30.923.042.906
8	Financial reserve fund	418		9.367.984.104	7.163.095.038
9	Other fund belong to owner's equity	419		-	-
10	Retained after-tax profit	420		29.622.858.307	16.933.878.640
11	Capital for construction work	421		-	-
II	Budget sources	430		-	-
1	Bonus and welfare funds	431		-	-
2	Budgets	432	V.23	-	-
3	Budget for fixed asset	433		-	-
C	MINORITY INTEREST	500		-	-
	TOTAL RESOURCES	440		395.520.737.009	446.078.516.145

INCOME STATEMENT

Quarter 3/2014

Items	Code	Note	Quarter 3		Accumulation fr. Jan. 01 to Jun. 30	
			2014	2013	2014	2013
1	2	3	4	5	6	7
1. Revenue of sales and services	01	VI.25	671.318.322.826	644.461.014.262	1.968.961.904.427	1.760.501.247.217
2. Deductions	02		146.818.182	-	459.590.909	800.000
3. Net sales and services (10 = 01 - 02)	10		671.171.504.644	644.461.014.262	1.968.502.313.518	1.760.500.447.217
4. Cost of sales	11	VI.27	642.184.368.574	620.633.464.921	1.889.614.030.755	1.699.806.231.685
5. Gross profit (20= 10-11)	20		28.987.136.070	23.827.549.341	78.888.282.763	60.694.215.532
6. Financial income	21	VI.26	3.316.474.608	4.242.638.359	9.871.013.876	8.001.632.396
7. Financial expenses	22	VI.28	2.156.739.042	3.630.432.037	6.855.916.566	5.838.521.643
- In which: Interest expense	23		2.156.739.042	3.630.432.037	6.855.916.566	5.838.521.643
8. Selling expenses	24		12.185.213.558	9.181.975.504	34.285.003.897	26.186.345.015
9. General & administrative expenses	25		6.231.872.584	5.961.335.850	14.042.952.527	17.470.143.049
10. Net operating profit [30=20+(21-22)-(24+25)]	30		11.729.785.494	9.296.444.309	33.575.423.649	19.200.838.221
11. Other income	31		681.803.480	624.528.034	1.149.921.514	1.606.617.688
12. Other expenses	32		480.514.145	758.253.639	480.525.769	1.532.078.387
13. Other profit (40=31-32)	40		201.289.335	(133.725.605)	669.395.745	74.539.301
14. Profit or loss in joint venture	45		-	-	-	-
15. Profit before tax (50=30+40)	50		11.931.074.829	9.162.718.704	34.244.819.394	19.275.377.522
16. Current corporate income tax expenses	51	VI.30	2.648.752.293	2.403.824.890	7.554.811.887	4.986.408.270
17. Deferred corporate income tax expenses	52	VI.30	(120.780.000)	(19.429.624)	(73.695.416)	(58.288.872)
18. Profit after tax (60=50-51-52)	60		9.403.102.536	6.778.323.438	26.763.702.923	14.347.258.124
18.1 Profit after tax of minorities	61		0	0	0	0
18.2 Profit after tax of the parent company's shareholders	62		9.403.102.536	6.778.323.438	26.763.702.923	14.347.258.124
19. EPS (VND/share)	70		837	640	2.382	1.355

CASH FLOW STATEMENT

Quarter 3/2014(Indirect method)

Unit: VND

No.	Items	Code	Note	Accumulation fr. Jan. 01 to Sep. 30	
				2014	2013
1	2	3	4	5	6
I	CASH FLOWS FROM OPERATING ACTIVITIES:				
1	Profit before tax	01		34.244.819.394	19.275.377.522
2	Adjustment in accounts				
	Fixed assets depreciation	02		3.222.602.309	2.451.034.658
	Provisions	03		27.355.600	-
	Unrealized foreign exchange difference loss/gain	04		-	-
	Loss/gain from investment	05		(9.433.315.958)	(10.555.945.139)
	Loan interest expenses	06		6.855.916.566	5.838.521.643
3	Operating profit before the changes of current capital	08		34.917.377.911	17.008.988.684
	Changes in accounts receivable	09		(5.703.938.115)	(4.906.858.670)
	Changes in inventories	10		49.196.464.474	5.677.754.339
	Changes in trade payables (interest payable, income tax payable)	11		22.032.640.725	(33.985.187.551)
	Changes in prepaid expenses	12		(684.933.121)	(979.370.683)
	Loan interest paid	13		(6.573.268.633)	(5.633.138.447)
	Corporate income tax paid	14		(6.739.568.038)	(4.832.875.103)
	Other receivables	15		5.583.348.435	6.652.856.000
	Other payables	16		(3.961.079.955)	(5.619.981.809)
	Net cash provided by (used in) operating activities	20		88.067.043.683	(26.617.813.240)
II	CASH FLOWS FROM INVESTING ACTIVITIES:				
1	Cash paid for purchase of capital assets and other long-term assets	21		(2.695.748.827)	(23.732.167.886)
2	Cash received from liquidation or disposal of capital assets and other long-term assets	22		712.272.726	16.136.391.889
3	Cash paid for lending or purchase debt tools of other companies	23		-	-
4	Withdrawal of lending or resale debt tools of other companies	24		-	-
5	Cash paid for joining capital in other companies	25		-	-
6	Withdrawal of capital in other companies	26		-	-
7	Cash received from interest, dividend and distributed profit	27		9.187.391.374	8.001.632.396
	Net cash used in investing activities	30		7.203.915.273	405.856.399
III	CASH FLOWS FROM FINANCING ACTIVITIES:				
1	Cash received from issuing stock, other owners' equity	31		-	-
2	Cash paid to owners' equity, repurchase issued stock	32		-	-
3	Cash received from long-term and short-term borrowings	33		1.754.764.795.400	1.189.943.920.000
4	Cash paid to principal debt	34		(1.840.916.615.400)	(1.035.812.060.000)
5	Cash paid to financial lease debt	35		-	-
6	Dividend, profit paid for owners	36		(6.740.891.400)	(14.729.243.685)
	Net cash (used in) provided by financing activities	40		(92.892.711.400)	139.402.616.315
	Net cash during the period (50=20+30+40)	50		2.378.247.556	113.190.659.474
	CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60		208.742.412.360	108.633.145.049
	Influence of foreign exchange change	61		-	-

CASH AND CASH EQUIVALENTS AT END OF YEAR	70		211.120.659.916	221.823.804.523
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